

OUR MISSION

Ability Partners Foundation is a nonprofit organization established to raise and generate funds that will promote, support, and augment the continuation of long-term services for people with and without disabilities offered through CP Rochester, Happiness House, and Rochester Rehabilitation in the Finger Lakes and Greater Rochester areas including Livingston, Monroe, Ontario, Orleans, Seneca, Wayne, and Yates Counties.

OUR VISION

Ability Partners Foundation will provide the necessary resources to ensure that all individuals receiving services through CP Rochester, Happiness House, and Rochester Rehabilitation will experience a community that is "Opening Doors and Enriching Lives" so that "What Happens Here Changes Lives Forever" and provides "Work. Wellness. Independence."



A REQUEST FOR YOUR PARTICIPATION

Join the social stewards who support Ability Partners Foundation's Endowment Fund. Your gift may be made in a single payment or pledged over a three year period.

For additional information, please contact, Cheryl Coppola at ccoppola@happinesshouse.org or 585-412-9040.

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ENDOWMENT FUND

Creating a financial cornerstone to ensure the safety and security of individuals with and without disabilities.



ABILITY PARTNERS FOUNDATION ENDOWMENT FUND

I/we wish to support the Endowment Fund by giving at the following level:

- | | | | |
|-------------------------------------|--------------------|--------------------------------------|---------------------|
| <input type="checkbox"/> Helpers: | up to \$999 | <input type="checkbox"/> Leaders: | \$15,000 - \$24,999 |
| <input type="checkbox"/> Friends: | \$1,000 - \$2,499 | <input type="checkbox"/> Executives: | \$25,000 - \$49,999 |
| <input type="checkbox"/> Advocates: | \$2,500 - \$4,999 | <input type="checkbox"/> Partners: | \$50,000 + |
| <input type="checkbox"/> Champions: | \$5,000 - \$14,999 | | |

My total gift/pledge will be \$ _____ Choose one option below:

- This gift is being made by a single payment (check enclosed).
Call 585-412-9040 to make the payment via credit card.
- I/we will honor our pledge by making annual payments over 1, 2, or 3 years (please circle).
Send me annual invoices beginning on this date: _____
- Send me information about Planned Giving.

Signature: _____ Date: _____

NAME: _____
(As you wish it to appear in our donor listing)

Check here if you wish to remain anonymous

ADDRESS: _____

CITY: _____ STATE: _____

ZIP: _____ PHONE: _____

E-MAIL: _____

IN HONOR/MEMORY OF (OPTIONAL): _____

Please make your check payable to *Ability Partners Foundation* and return with your completed contribution card to:

ABILITY PARTNERS FOUNDATION
3399 WINTON ROAD S.
ROCHESTER, NY 14623
 Thank you for your support! Your gift is tax deductible.

WHY CREATE AN ENDOWMENT?

An endowment is an organization's financial cornerstone, the foundation of its ability to incite progress in education, individual care, and therapeutic equipment. By allowing an organization to be less dependent on such unpredictable sources of revenue as government aid, endowments ensure that promising programs, individuals, and initiatives have the unwavering support they need.

HOW ENDOWMENTS WORK

The endowment consists of funds given to the APF that are invested in perpetuity. This allows for the endowment to provide both immediate funding and long-term financial security for the organizations, ensuring that the fund will continue to benefit future generations of children and adults with and without disabilities, and their families.

Endowed funds can be made in a variety of ways. For example, an endowment may be created through outright gifts, bequests, or gifts pledged over a number of years.

Cash/Checks – Charitable gifts in the form of cash donations are flexible and convenient for the donor.

Stocks – Gifts of stock enable donors to avoid capital gains on the appreciation in market value of the shares.

Bequests – Simple bequests may be made through a donor's will and can specify any dollar amount, percentage, or portion of the estate.

Charitable Gift Annuity – When a donor transfers property (cash, securities, real estate) to APF in exchange for a fixed dollar payment during the donor's lifetime.

Charitable Gift from an IRA – Individuals over 70½ may designate direct contributions from an IRA.

Charitable Remainder Trust – Pays income to the donor or beneficiary for a period of time, after which the property in the trust passes to APF.

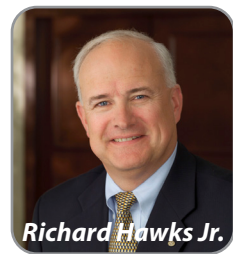
Charitable Lead Trusts – A charitable lead (income) trust is established when a donor transfers property to a trust, which generally pays interest income to APF.

Life Insurance – A gift of life insurance allows a donor to pass on part of his or her estate with minimum cost, maximum benefit, and often an estate tax advantage.

Real Estate – Gifts of real estate include a principal residence, vacation home, farm, commercial property, and land.

Establishing an endowment is an act of great generosity and vision. Many donors choose to establish an endowed fund in order to honor a loved one, or to memorialize an important person in their life, ensuring that their name and generosity will forever be the impetus in our organization's success.

A MESSAGE FROM THE BOARD CHAIR



Richard Hawks Jr.

CP Rochester (CP), Happiness House (HH), and Rochester Rehabilitation (RR) provide an array of educational, therapeutic, recreational, employment, mental health, residential, and family support services to over 7,100 adults and children each year. Working from sites in Canandaigua, Geneva, Gorham, Rochester, Pittsford, and Henrietta, these three agencies have been changing and enriching lives of individuals with and without disabilities for many years.

As the fundraising partner of these three agencies, Ability Partners Foundation (APF) strives to fulfill the ongoing financial needs of the programs offered through CP, HH, and RR.

APF envisions that all individuals with and without disabilities will realize their full potential as productive, contributing, and participating members of their community. We are fortunate to have organizations like ours working tirelessly toward this goal. But, we can't do it alone. To ensure that CP, HH, and RR can continue to fulfill their missions for years to come, we seek your help in the form of a donation to **Ability Partners Foundation Endowment Fund.**

Thank you for your consideration of this very important initiative. Your gift will make a direct and lasting impact for so many.

Richard Hawks Jr.
Chair, APF Board of Directors

